



## DAILY NEWS – 02/06/2025

### **VN-Index closed in the green despite persistent downward pressure (VN-Index +0.28%)**

- VN-Index opened the first trading day of June in the red, reflecting negative sentiment from the U.S. market.
- Large-cap pressure dragged the index down early, while cash flow focusing on small and mid-cap real estate stocks.
- By 2 PM, the market reversed as mid- and small-cap stocks gained in price and liquidity.
- Real estate stocks topped inflow rankings, while oil & gas led gains with PVD (+4.36%), BSR (+3.47%), and PLX (+3.19%).
- Market breadth included 201 advancers, 125 decliners, and 44 stocks ending flat.
- Liquidity dropped significantly by nearly 7% to VND 20.9 trillion.

### **VN-30 continued to exert on the market (VN30 -0.04%)**

- The basket recorded 16 gainers, 13 losers, and 1 stock closing unchanged.
- Leading gainers were VJC (+2.87%), STB (+2.7%), and GVR (+2.09%).
- Meanwhile, major decliners saw VRE (-2.91%), MWG (-1.77%).

### **Sectors and stocks daily highlights**

- CMG (+2.06%) officially launched the CMC Creative Space Hanoi (CCS Hanoi) project on June 1, with the Prime Minister in attendance. With a total investment of USD 300 million, CCS Hanoi is not just a tech office complex, but an integrated ecosystem comprising a data center, R&D facilities, training hubs, and a startup support center.
- HVN (+0.8%) inaugurated a new direct flight route from Ho Chi Minh City to Denpasar (Bali) on Sunday. This marks its second direct connection to Indonesia, catering to rising tourism demand between the two countries.

- Foreign investors continued to net sell, albeit modestly, with an outflow of VND 211.4 billion. HPG (-0.78%) was the most sold stock, while financial stocks like SHB (+1.11%), EIB (+2.64%), and VIX (+1.83%) led net buying.

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