



## DAILY NEWS - 30/05/2025

### **VN-Index shook near previous peak (VN-Index -0.69%)**

- VN-Index started the morning session with choppy movements and a mild correction after a string of previous gains.
- Selling pressure increased steadily, causing the index to weaken further throughout the day.
- The market closed near the session's low, though the short-term uptrend remains intact. Volatility is expected to persist in upcoming sessions.
- The Banking, Retail, and Construction & Materials sectors exerted the most downward pressure.
- Market breadth skewed negative with 236 decliners, 99 gainers, and 40 unchanged stocks.
- Trading liquidity rose 6.3% to VND 22.3 trillion.

### **VN-30 dragged down by foreign outflows (VN30 -0.55%)**

- The basket recorded 4 gainers, 25 decliners, and 1 unchanged stock.
- Major decliners included MWG (-3.42%), BCM (-2.57%), and GVR (-2.38%).
- On the upside, only GAS (+1.56%) and VIC (+1.44%) gained more than 1%.

### **Sectors and stocks daily highlights**

- VGC (-2.98%) announced that Mr. Nguyen Van Tuan has submitted his resignation from the Board of Directors. The company emphasized that his departure will not impact VGC's strategic direction, business operations, or commitments to shareholders, partners, and employees.
- FPT (-0.51%) unveiled its plan to issue bonus shares at a 15% ratio from retained earnings, with execution expected no later than 3Q2025.
- Foreign investors net sold VND 1,059 billion today. The most heavily net-sold stocks were HPG (+0.78%), MWG (-3.42%), and STB (-1.45%). On the other hand, NVL (+1.43%) continued to attract notable foreign net buying.

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