



DAILY NEWS - 29/05/2025

VN-Index closed unchanged (VN-Index 0.00%)

- VN-Index started above the reference mark after an U.S federal court blocked President Trump's application of reciprocal tariffs.
- Banking sector, initially positive, turned divergence and affected the market.
- Selling pressures extended and dragged the market into the red.
- In the afternoon, thanks to the gain of Real Estate sector, the market was able to make a full recovery.
- Market breadth included 163 gainers, 162 decliners, and 43 unchanged.
- Liquidity declined again by 6.7% to VND 20.9 trillion.

VN-30 weighed on the market (VN30 -0.04%)

- The basket recorded 8 increasing stocks, 21 decreasing stocks, and 1 staying the same.
- Major decliners were abundant such as PLX (-1.69%), CTG (-1.64%), BVH (-1.53%), SHB (-1.45%).
- Meanwhile, VRE (+3.56%), VHM (+1.59%), BCM (+1.14%) were notable gainers.

Sectors and stocks daily highlights

- Industrial parks developers KBC (+0.19%), BCM (+1.14%), SZC (+0.86%) increased after rent for ready-built factories and warehouses rose.
- PNJ (+5.93%) surged following the General Secretary To Lam's proposal to erase the State's monopoly on gold bars.
- Foreign investors net sold VND 257 billion today. CTG (-1.64%) and GEX (+0.85%) were the most net sold stocks. On the other hand, NVL (+6.90%) was supported by foreign investors.

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC (State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and its registered address is ***Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Khanh, Ba Dinh, Hanoi, Vietnam.***