



## DAILY NEWS - 28/05/2025

### **VN-Index moved slightly (VN-Index +0.15%)**

- The market opened with a continued upward trend, signaling a broadly positive sentiment.
- VN-Index entered a consolidation phase after surpassing the March peak, but broad-based buying demand helped the index maintain gains through the morning session.
- In the afternoon, the index briefly dipped into negative territory, but managed to close slightly higher, mainly supported by VinGroup-related stocks.
- Key contributors to the index's gain included the Real Estate, Oil & Gas, and Media sectors.
- Market breadth included 139 gainers, 189 decliners, and 44 unchanged stocks.
- Liquidity declined by 10.1% to VND 22.4 trillion.

### **VN-30 continued to advance (VN30 +0.33%)**

- VN30 basket recorded 10 gainers, 15 decliners, and 5 unchanged stocks.
- VRE (+5.53%), VIC (+2.65%), and PLX (+2.16%) were the top contributors to the index's gain.
- On the downside, HDB (-1.55%), STB (-1.08%), and VIB (-1.07%) were notable detractors.

### **Sectors and stocks daily highlights**

- CTD (-1.20%) faced an account freeze order from the HCMC Civil Judgment Enforcement Department, involving nearly VND 170 billion related to a dispute with Ricons Construction Investment JSC. The court's decision is immediately enforceable, with no right to appeal, complaint, or objection from the prosecutor's office.

- VIC (+2.65%) approved a resolution to guarantee payments and use its assets to back corporate bonds privately issued in 2025 by VinFast Manufacturing and Trading JSC, with a total face value of up to VND 5,000 billion.
- Foreign investors recorded net selling of VND 185 billion. VCI (-1.22%) was the most heavily net-sold stock, while VHM (+1.88%) saw the strongest net buying.

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