



DAILY NEWS - 27/05/2025

VN-Index increased slightly (VN-Index +0.55%)

- Carrying over the buying momentum from yesterday, the VN-Index started the session with gains.
- Afterwards, with no notable buying catalysts, the index moved in a wait-and-see manner.
- During that time, buyers maintained a slight advantage, and the index gradually rose.
- All sectors increased except for Media, Health Care, and Travel & Leisure.
- Market breadth included 230 gained, 52 declined, and 88 remained unchanged.
- Liquidity improved by 8.4% to VND 25.0 trillion.

VN-30 moved in a back-and-forth manner (VN30 +0.25%)

- In the VN30 basket, there were 14 gainers, 11 losers, and 5 stocks closing unchanged.
- VIB (+2.19%), BVH (+2.14%), and GVR (+1.91%) were the main contributors to the rise.
- On the other hand, SSB (-1.07%) and LPB (-0.92%) weighed on the index.

Sectors and stocks daily highlights

- QNP (+0.61%) announced that it will close the shareholder list to pay dividends for 2024 on June 11, 2025. The dividend rate is 14%, with VND 1,400 per share, totaling approximately VND 56.6 billion to be paid.
- TCM (+6.96%) released its financial results as of April 2025. Total revenue reached VND 1,298 billion (+8% YoY), and net profit after tax was VND 110 billion (+30% YoY). Revenue breakdown: 77% from garments, 15% from fabric, and 7% from yarn.

- Foreign investors net sold VND 1,069 billion. Notably, there was heavy net selling of HPG (0.00%), VIX (+0.37%), and VIC (0.00%). On the other hand, FPT (+1.45%) and GMD (+6.82%) saw strong net buying.

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