



DAILY NEWS - 26/05/2025

VN-Index rebounds on strong liquidity (VN-Index +1.37%)

- The VN-Index started slightly higher, but persistent selling pressure quickly dragged it down.
- The index dropped below 1,290 within 30 minutes due to broad-based selling across both blue-chip and small-cap stocks.
- Strong buying demand quickly returned, driving a swift rebound. Export-oriented stocks surged after President Trump's comment that "the US wants to make tanks, not T-shirts.", indicating that Vietnam's major export products are not affected.
- The positivity extended farther in the afternoon, and the market gradually climbed up to close at day's highest.
- Market breadth included 253 advancers, 72 decliners, and 44 stocks ending flat.
- Liquidity surged significantly by 36.5% to VND 23.06 trillion.

VN-30 put significant pressure on the main index (VN30 +1.03%)

- In the VN30 basket, there were 21 gainers, 4 losers, and 5 stocks closing unchanged.
- Leading gainers were GVR (+6.85%), VHM (+6.83%), and BCM (+4.93%).
- Meanwhile, declining stock all saw modest declines under 0.6%.

Sectors and stocks daily highlights

- HHS (+5.04%) hit the ceiling price after SSC confirmed receipt of its private placement registration. HHS will issue 64 million shares to TCH at VND12,500, raising VND800 billion. Along with VND500 billion in hand, it will buy 50 million shares of HHS Capital to raise its stake in CRV Real Estate Group to 51.03%, gaining control of the company preparing for listing.
- GDA (-1.02%) submitted a plan to move from UPCoM to HOSE, as outlined for its June 12 AGM. Initially aiming for HOSE in 2021–2022, the plan was

delayed due to 2022 losses. GDA also proposed a 10% cash dividend and 30% stock bonus.

- Foreign investors continued to net sell, but the value was minimal at only VND 26 billion. NVL (+2.81%) was the most net sold stocks. On the other hand, top net buying stocks are SSI (+1.07%), FPT (+0.17%) and HPG (-0.2%).

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