



## DAILY NEWS - 23/05/2025

### VN-Index sideways in uncertainties (VN-Index +0.05%)

- VN-Index started in the green thanks to the support from large cap stocks.
- Nevertheless, cautious sentiment quickly set in and pull the market down, eventually stabilizing near the reference level.
- The index mostly fluctuated around this level for the rest of the day, diverging and indicating uncertainties among investors.
- Real Estate and Industrial Goods & Services sectors gained the most and counteracted the declines from Banking and Food & Beverages sectors.
- Market breadth included 162 winners, 150 losers and 54 unchanged.
- Liquidity dropped significantly by 36% to VND 16.9 trillion.

### VN-30 closed slightly under (VN30 -0.01%)

- The basket recorded 15 increasing stocks, 12 decreasing stocks and 3 staying the same.
- GAS (+3.28%) led the gains, followed by STB (+1.70%), VRE (+1.18%), ACB (+1.17%).
- Meanwhile, major decliners saw BCM (-1.51%), PLX (-1.29%), MSN (-1.25%).

### Sectors and stocks daily highlights

- HVN (-0.39%) and FPT (+0.26%) signed a MoU to strengthen comprehensive strategic cooperation, aiming at comprehensive digital transformation, improving operational capacity and customer experience.
- SK Group sold 64.81% shares of IMP (+2.77%) to Livzon Pharmaceutical Group at a price of VND 57,400/share, 13.4% higher than the current market price.
- Foreign investors net sold minorly by VND 131 billion. FPT (+0.26%) and MSN (-1.25%) were the most net sold stocks. On the other hand, net buying focused on GEX (+5.31%).

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