



DAILY NEWS - 21/05/2025

VN-Index continued to trade strongly today (VN-Index +0.60%)

- VN-Index continued its strong performance from yesterday, opening sharply higher.
- Similar to the previous session, the rally was initially led by stocks related to the Vin Group. However, as these stocks lost momentum, the index gave up some of its early gains.
- In the afternoon session, the index resumed its upward trend and closed slightly higher.
- Sectoral gains were observed in Real Estate, Industrial Goods & Services, and Insurance.
- Market breadth included 137 advancers, 183 decliners, and 46 stocks ending flat.
- Market liquidity improved by 11.4% to VND 25.2 trillion.

VN-30 led by Vin stocks (VN-30 +0.84%)

- The VN30 basket recorded 13 gainers, 12 losers, and 5 unchanged stocks.
- VHM (+7.00%), STB (+5.82%), and VIC (+2.19%) led the advance.
- Conversely, GVR (-1.44%) and LPB (-1.21%) were down sharply.

Sectors and stocks daily highlights

- GEX (+6.91%) was a ceiling price after it was reported to be selected as one of the “Top 50 Outstanding Growth Companies” for 2025. According to the Vietnam Report, the top 500 companies (FAST500) were selected based on revenue, total assets, equity capital, and other indicators, and GEX was among the top 50.
- STB (+5.82%) announced yesterday that CEO Nguyen Duc Thanch Diem is stepping down. Although the cause and effect are unclear, this drew attention to the company, which was a ceiling price.

- Foreign investors net bought VND 153 billion. The net bought was concentrated in STB (+5.82%) and FUEVFNND (+0.12%), while the net sold was larger in FPT (-0.76%).

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