



DAILY NEWS - 19/05/2025

VN-Index lost the 1,300 level (VN-Index -0.39%)

- VN-Index started below the reference mark as the excitement from the listing of VPL (-2.77%) wore off.
- A sudden surge from Real Estate sector brought the market back into the green, but the general market breadth was still negative.
- As such, the market gradually decline as pressures grew stronger, especially on Technology, Financial Services sector.
- The market eventually gave in to sell-side and closed in the red.
- Market breadth included 110 winners, 216 losers, and 42 unchanged.
- Liquidity increased by 8.2% to VND 22.4 trillion.

VN-30 lifted by “Vin” stocks (VN-30 -0.34%)

- The basket recorded 7 increasing stocks, 22 decreasing stocks, and 1 staying the same.
- VIC (+7.00%), VHM (+1.38%), VRE (+1.02%) were the only stocks gaining more than 1%.
- Major decliners were abundant such as LPB (-3.82%), VJC (-2.22%), FPT (-2.31%), STB (-2.01%).

Sectors and stocks daily highlights

- VIC (+7.00%) touched ceiling price after the Prime Minister attended the groundbreaking ceremony of Tu Lien bridge, which would connect VIC's Vinhomes Global Gate project to Hanoi's centre.
- GMD (+1.11%) benefited from the jump in trade activities after the U.S and China reached a temporary tariffs agreement.
- Foreign investors net sold VND 568 billion today. VHM (+1.38%) led the net sold list by a wide margin. On the other hand, VIC (+7.00%) and MBB (-0.20%) were the most net bought stock.

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