

15/05/2025: VN-Index continued to rise (VN-Index +0.26%)

- VN-Index opened higher, continuing yesterday's strong performance.
- However, after the opening, the index narrowed its gains and even dipped into negative territory.
- Nevertheless, the 1,300 pt level acted as a support, and the index rose toward the end of the session, eventually closing in positive territory.
- By sector, Travel & Leisure saw particularly strong gains.
- Market breadth included 167 winners, 152 losers, and 50 unchanged.
- Liquidity decreased by 5.3% to VND 25.9 trillion.

VN-30 moved similarly (VN-30 +0.26%)

- The basket recorded 18 increasing stocks, 8 decreasing stocks, and 4 staying the same.
- SHB (+5.38%), LPB (+3.78%), and ACB (+3.02%) led the gains.
- On the other hand, VHM (-3.97%) and BCM (-2.40%) were notable drags on the index.

Sectors and stocks daily highlights

- It was reported that GVR (+0.36%), BCM (-2.40%), and VSIP have agreed to jointly develop industrial parks and social housing in Binh Duong Province. The cooperation will span from 2025 to 2030, and they also plan to collaborate in the energy production sector.
- SMC (+1.94%) announced that its Board of Directors approved a plan to raise VND 730 billion through a private placement. The company will issue 73 million shares at VND 10,000 per share, effectively doubling its charter capital to VND 1,467 billion. The funds will mainly be used for debt repayment and working capital.
- Foreign investors net bought VND 918 billion. MBB (+2.44%) was the most net bought stock, while VHM (-3.97%) was the most net sold.

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