

**14/05/2025: VN-Index surpassed the 1,300 level (VN-Index +1.26%)**

- Riding on the previous session's gains and global market optimism, the VN-Index opened with advancers far outpacing decliners.
- VN-Index quickly regained momentum and broke past the 1,300-point, although some resistance still existed.
- In the afternoon, strong gains in travel and tourism (VPL +6.9%), technology (FPT +5.69%), and banking (VPB +6.78%) stocks, along with robust net buying from foreign investors, provided firm support to the market.
- This led the VN-Index to decisively surpass the 1,300-point level for the second time on robust liquidity.
- Market breadth included 189 winners, 122 losers, and 53 unchanged.
- Liquidity recorded a strong increase, totaling VND 27.3 trillion.

**VN-30 was the primary support for VN-Index (VN-30 +1.09%)**

- The basket recorded 22 increasing stocks, 7 decreasing stocks, and 1 staying the same.
- Among the top-performing stocks were BID (+4.61%), VJC (+2.76%), SSI (+2.14%).
- However, notable losses were seen in VRE (-2.76%), VHM (-2.58%) and GVR (-2.27%).

**Sectors and stocks daily highlights**

- MSN (+0.32%) has reached 1,500 Winmart+ Rural stores opened as of the end of April, completing 80% of its goal of reaching 1,900 stores by the end of the 2025.
  - IMP (+1.05%) – According to Vietnam Report, Vietnam's healthcare market is projected to reach USD 23.3 billion by 2025. Another statistic shows that the country's pharmaceutical market grew from USD 2.7 billion in 2015 to USD 7 billion in 2025, and is expected to reach USD 10 billion by 2026.
  - Foreign investors recorded a strong net buying value of VND 2,183.5 billion today. Technology stock FPT (+5.69%) and banking stock VPB (+6.98%) were the top net-buy targets. In contrast, VHM (-2.58%) led the net-sell list.
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