

**13/05/2025: VN-Index joined global sentiment (VN-Index +0.79%)**

- VN-Index started high above the reference mark along with global stock markets following the negotiation and temporary tariffs reduction between the U.S and China.
- Most sectors showed positive gains, however, the correction of Real Estate sector pulled the market back.
- The declining pressure from the Real Estate sector lessened in the afternoon as VIC (+0.25%) turned around. The index was also supported by the listing of VPL (+19.92%).
- Despite a sharp drop toward the end, the market bounced back to close near day's highest level.
- Market breadth included 205 winners, 106 losers, and 61 unchanged.
- Liquidity increased by 15.4% to VND 23.9 trillion.

**VN-30 mirrored market's gain (VN-30 +0.78%)**

- The basket recorded 20 increasing stocks, 9 decreasing stocks, and 1 staying the same.
- Most notable gainers in the basket were CTG (+4.10%), MWG (+4.44%), MBB (+2.94%), GVR (+2.50%).
- SSB (-1.58%) and TPB (-1.09%) were the only ones losing more than 1%.

**Sectors and stocks daily highlights**

- VHC (+4.36%) surged as Brazil is accelerating negotiations to further import pangasius from Vietnam, according to VASEP. Brazil currently is the third largest market for Vietnamese pangasius, just behind China and the U.S.
- NVL (-2.03%) declined after the chairman's family and related parties register to sell nearly 19 million NVL shares.
- Foreign investors net bought strongly VND 822 billion. MBB (+2.94%) and MWG (+4.44%) were the most net bought stocks. On the other hand, net sellings focused on VCB (+0.35%), STB (+0.25%).



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