

**09/05/2025: VN-Index remained mostly flat (VN-Index -0.20%)**

- Global investor sentiment recovered after the U.S. and the U.K. reached an agreement on trade negotiations. In response, the VN-Index opened today's trading higher.
- However, there were no significant buying opportunities thereafter, and the index remained subdued.
- Sellers dominated today, as the index had risen for four consecutive sessions and was also affected by the reaction to yesterday's surge of over 1%.
- The Insurance, Media, and Real Estate sectors weighed in.
- Market breadth included 136 winners, 174 losers, and 55 unchanged.
- Market liquidity declined by 10.8% to VND 17.1 trillion.

**VN-30 barely positive (VN-30 +0.09%)**

- The basket recorded 8 increasing stocks, 15 decreasing stocks, and 7 staying the same.
- In particular, the rise in LPB (+4.39%) lifted the index.
- On the other hand, large profit-taking selling was seen in stocks that had a ceiling price yesterday, such as VIC (-2.55%) and PLX (-1.54%).

**Sectors and stocks daily highlights**

- LPB (+4.39%) will distribute a cash dividend for 2024 at a rate of 25%. The list deadline is May 20, with a payment date of May 26, and it will distribute a dividend of VND 2,500 per share.
- MWG (+0.17%) announced that its EraBlue chain in the Indonesian market has reached 100 stores. The chain's cumulative revenue also exceeded \$150 million.
- Foreign investors net sold VND 90 billion. VCB (-0.88%) and VHM (0.00%) were the top sellers, while FPT (+1.49%) was the most net bought.

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