

08/05/2025: VN-Index gains significantly in both index points and market liquidity (VN-Index +1.55%)

- The VN-Index opened in positive territory, but low liquidity indicates that investor caution remains, similar to the previous trading session.
- Throughout the morning session, despite sluggish and mostly tentative capital inflows, the market remained in the green thanks to support from several blue-chip stocks, with VIC being the standout.
- In the afternoon session, the positivity from large cap stocks began to spread across the market.
- Supported by a pick up in cashflow, the market increased significantly and closed at day's highest.
- Technology and Real Estate sectors led the market's upward trend, further supported by gains in Oil and Gas.
- The market saw 230 stocks advancing, 92 declining, and 49 remaining unchanged.
- Market liquidity increased notably at approximately VND 19.1 trillion.

VN-30 supported the market's upward momentum (VN-30 +1.99%)

- Within the basket, 28 stocks advanced, 1 declined, and 1 remained flat.
- Among the top-performing stocks were VIC (+6.95%), GVR (+6.84%), PLX (+6.57%), BCM (+5.08%), FPT (+4.19%)
- BVH (-0.20%) was the only decliner.

Sectors and stocks daily highlights

- **MPC (-1.87%):** Vietnam's seafood exports reached an estimated USD 3.3 billion in the first four months of 2025, up 6% YoY, according to VASEP. Shrimp remained the key driver, contributing USD 1.27 billion, up 30% from the same period last year.
- **VJC (+1.01%)** launched Vietjet Qazaqstan as part of its global expansion strategy, following a strategic partnership with Qazaq Air. The new low-cost carrier aims to serve as a key aviation link between Kazakhstan, Vietnam, Southeast Asia, and global hubs.
- Foreign investors recorded a notable net buying value of VND 167.13 billion today. VIC (+6.95%) and MBB (+1.29%) led the list of net buys, while VHM (+0.32%) was the most heavily net sold stock.

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