

07/05/2025: VN-Index increased for the third consecutive session (VN-Index +0.68%)

- VN-Index started near the reference mark, reflecting the uncertainty of investors' sentiment.
- Market soon increased, but then diverged amidst the low cash flow environment.
- Real Estate sector once again was the main leader of the market, supported by Energy sector. On the other hand, Banking and Financial Services sectors dragged the market back.
- In the afternoon session, while gainers extended their gains, decliners were relatively flat. As such, the market gradually increased.
- Market breadth included 187 winners, 132 losers, and 55 unchanged.
- Liquidity stayed nearly the same at VND 17.2 trillion.

VN-30 ended positively (VN-30 +0.39%)

- The basket recorded 14 increasing stocks, 11 decreasing stocks, and 5 staying the same.
- Notable gainers included VIC (+4.11%), BVH (+3.16%), BCM (+1.96%), GVR (+2.26%).
- Major decliners were more minor with MSN (-1.77%), HDB (-1.41%), SSI (-1.30%).

Sectors and stocks daily highlights

- Oil & Gas stocks PVD (+1.11%), PVB (+1.54%), PVC (+2.25%) had a positive session after oil prices rose 3% over better prospect in China and EU.
 - VCS (-1.49%) dropped as the company released pessimistic 1Q2025 results with VND 1,018 billion revenue (-5% YoY) and VND 165 billion net profit (-20% YoY) due to increasing trade barriers, which is also expected to affect future results.
 - Foreign investors net bought significantly VND 845 billion today. Real estate stocks DXG (+4.58%) and NLG (+6.97%) were the most net bought. On the other hand, VRE (0.00%) topped the net sold list.
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