

## **06/05/2025: VN-Index stays slightly positive with active cash flow (VN-Index +0.15%)**

- VN-Index opened higher thanks to a strong performance from the real estate sector.
- Gains gradually widened with support from the banking sector, green was seen across many industries, and cash flow remained enthusiastic.
- Selling pressure increased, leading the market into a tug-of-war and closing with a slight gain.
- Sectors with strong gains included Insurance, Personal & Household Goods, and Oil & Gas.
- Market breadth was relatively balanced with 166 winners, 148 losers, and 57 unchanged.
- Liquidity rose significantly by 21.4% to VND 17.0 trillion.

### **VN-30 slightly declined (VN-30 -0.06%)**

- The basket recorded 12 increasing stocks, 13 decreasing stocks, and 5 staying the same.
- Top gainers included BVH (+3.04%), GAS (+1.88%), and VPB (+1.81%).
- On the downside, BCM (-2.61%) and GVR (-2.21%) saw the largest losses.

### **Sectors and stocks daily highlights**

- FPT (+1.01%) announced an investment in Nam Viet Software Solutions and Services JSC (Navisoft) – a reputable tech company with nearly 20 years of experience in developing solutions, particularly in the securities and financial-banking sector.
- Vinpearl (VPL) – a company 85.5% owned by Vingroup – received listing approval from HOSE on April 29 for nearly 1.79 billion shares.
- Foreign investors recorded a slight net buy of VND 0.02 billion. VRE (0.00%) was the most net bought stock, while GMD (-2.39%) and VCB (-0.18%) were the most net sold.



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