

## **29/04/2025: VN-Index moved quietly before the holiday (VN-Index - 0.04%)**

- Cautious sentiment ahead of the long holiday persisted as VN-Index started near the reference mark.
- Correction of VIC (0.00%) pulled the market down in the morning, but it was also the recovery of the stock that helped the market to bounce back in the afternoon.
- Without any notable cash flow or clear trend, individual stocks dictated market movement.
- The Industrial Goods & Services sector continued to outperform the market.
- Market breadth included 226 winners, 274 losers, and 72 unchanged.
- Liquidity improved by 2.6%, but was still relatively low at VND 15.5 trillion.

### **VN-30 traded entirely in red (VN-30 -0.20%)**

- The basket recorded 8 increasing stocks, 17 decreasing stocks, and 5 staying the same.
- SAB (-6.05%), BCM (-1.26%), VJC (-3.48%) held the index back.
- VRE (+2.38%) and TCB (+1.15%) were notable gainers.

### **Sectors and stocks daily highlights**

- Logistic stocks VSC (+6.92%), GMD (+3.92%), HAH (+5.94%) surged as the U.S invited Vietnam for negotiation regarding tariffs.
- NKG (-0.83%) recorded pessimistic results for 1Q2025 with VND 4,108 billion revenue (-22.7% YoY) and VND 65 billion net profit (-56.4% YoY).
- Foreign investors net sold VND 253 billion today, mostly focusing on VIC (0.00%). On the other hand, VRE (+2.38%) and MWG (-0.16%) were the most net bought stocks.

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