

28/04/2025: VN-Index traded cautiously at resistance zone (VN-Index - 0.20%)

- VN-Index opened slightly higher but quickly shifted into a sideways trading pattern below the reference point amid sluggish market liquidity.
- This trading pattern persisted as the market lacked supportive news and awaited updates on the U.S.-Vietnam tax negotiation developments.
- By the close, the index edged down with low trading volume, reflecting market hesitation, a sideways trend may continue in the coming sessions.
- The Industrial Goods & Services sector recorded the most notable gains, while Information Technology and Real Estate sectors posted the largest declines.
- Market breadth included 235 winners, 262 losers, and 79 unchanged.
- Liquidity dropped significantly by 29.7% to VND 14.1 trillion.

VN-30 traded in balance (VN-30 -0.37%)

- The basket recorded 15 increasing stocks, 13 decreasing stocks, and 2 staying the same.
- Top gainers included SAB (+3.43%), SSB (+2.76%), and LPB (+1.55%).
- Top losers included VHM (-6.10%), FPT (-2.58%), and VJC (-2.09%).

Sectors and stocks daily highlights

- VPB (+0.30%) held its 2025 Annual General Meeting in the afternoon, setting an overall target of expanding the bank's scale by 25% this year, with an expectation to grow CASA deposits by over VND 100 trillion in 2025.
- DXG (-2.01%) released AGM documents setting 2025 consolidated net revenue and net profit targets at VND 7,000 billion and VND 368 billion respectively, up 62% and 44% YoY, focusing on mid- to high-end condominium products amid macroeconomic uncertainties.
- Foreign investors net-bought VND 2.2 billion, mainly focused on MBB (+0.64%). Conversely, VHM (-6.10%) and FPT (-2.58%) saw the strongest net selling pressure.

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