

18/04/2025: VN-Index somewhat lost momentum at the end (VN-Index +0.15%)

- VN – Index opened with optimism as the buy-up volume ramped up and notably lifted the market further.
- The Banking, Technology, and Industrial Goods & Services mainly drove the growth, while the decline in the Real Estate sector slowed down the market.
- The buyers managed to boost the market further in the afternoon. Nonetheless, heavy selling pressure kicked in at the end and nearly offset all the gains.
- The downward trend in Vin's stocks is presented as the main factor that put a hindrance on the market.
- Market breadth included 321 winners, 136 losers, and 72 unchanged.
- Liquidity was nearly unchanged, at VND 21.5 trillion.

VN-30 increased at a faster pace (VN-30 +0.25%)

- The basket recorded 20 increasing stocks, 6 decreasing stocks, and 4 unchanged.
- SHB (+6.64%), VPB (+2.42%), and FPT (+2.01%) led the gain.
- On the other hand, VIC (-6.90%), VHM (-3.17%), and VJC (-1.70%) were major decliners.

Sectors and stocks daily highlights

- CII (+0.84%) announced plans to invest nearly VND 50 trillion (~\$2 billion) in strategic infrastructure projects. In particular, the firm is developing a transit-oriented development project in Ho Chi Minh City, with a projected investment of VND 9.5 trillion, aiming to transform the area into a modern urban hub.
 - TCM (+0.52%) emphasized that TCM does not import fabric from China, relying instead on domestically produced yarn and fabric. This strategy positions TCM to benefit from global supply chain shifts and potential trade tensions involving Chinese textiles.
 - Foreign investors net bought VND 8 billion, mostly focusing on FPT (+2.01%). Meanwhile, VIX (+1.20%) and HCM (+0.39%) were the most net-sold stocks.
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