

15/04/2025: VN-Index paused its rally (VN-Index -1.10%)

- VN-Index opened lower as profit-taking pressure emerged after a three-session winning streak.
- Selling pressure gradually expanded across the board, however, support from several large-cap stocks helped the index fluctuate around the reference level.
- The session ended with a red candlestick, signaling strong profit-taking activity, the index is likely to fluctuate above the 1210 zone in the coming sessions.
- Market breadth included 145 winners, 334 losers, and 47 unchanged.
- Liquidity slightly declined by 0.2%, totaling VND 24.1 trillion.

VN-30 saw increased selling pressure (VN-30 -1.14%)

- The basket recorded 6 gainers, 23 losers and 1 unchanged.
- Leading gainers included HPG (+1.97%), STB (+1.72%), VIC (+1.29%), and VCB (+1.18%).
- On the downside, GVR (-6.87%) was the only stock to hit its floor price.

Sectors and stocks daily highlights

- CMG (-4.47%) confirmed it was the target of a ransomware attack, however, CMC Group stated that all key systems and services remained unaffected and continued to operate safely and stably.
- FPT (-2.11%) presented shareholders with its 2025 business plan targeting record-high revenue of VND 75.4 trillion and pre-tax profit of VND 13.4 trillion, up 20% and 21% YoY, respectively. The company also proposed authorizing the Board of Directors to adjust the plan depending on global developments, if necessary.
- Foreign investors net bought VND 213 billion today, with notable inflows into HPG (+1.97%), MWG (+0.88%), and VCB (+1.18%). No stock saw net outflows exceeding VND 90 billion.

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