

**11/04/2025: VN-Index continued to rise (+4.63%)**

- Following the movement in the ceiling price seen yesterday, the VN-Index opened with many stocks surging sharply.
- Following the opening, a temporary wave of selling occurred, resulting in a slight pullback in the index.
- However, buying momentum remained strong, and the index expanded its gains toward the close.
- By sector, Retail, Basic Resources, and Financial Services saw particularly significant increases.
- Market breadth included 332 winners, 178 losers, and 26 unchanged.
- Liquidity surged sixfold compared to the previous day, reaching VND 38.1 trillion.

**VN-30 rose steadily (VN-30 +4.85%)**

- The basket recorded 28 increasing stocks and 2 decreasing stocks.
- GAS (+7.00%), MWG (+6.98%), STB (+6.92%), VIC (+6.90%), and HPG (+6.81%) recorded the ceiling price.
- On the other hand, SSB (-3.15%) and BCM (-1.65%) were stopped out.

**Sectors and stocks daily highlights**

- EIB (+6.91%) has released its 2025 Annual Meeting of Shareholders document. Despite concerns about geopolitical risks, it expects the global economic outlook to improve in 2025 and has set a target of VND 5,188 billion in consolidated pre-tax income (+23.8% YoY).
- DHC (+2.26%) set 2025 targets of VND 3,275 billion in total revenue (-9% YoY) and VND 242 billion in after-tax profit (unchanged YoY). The company expects the paper industry to grow by more than 10% over the next three years and aims to double its production capacity by 2028.
- Foreign investors net bought VND 971 billion. In particular, HPG (+6.81%), MBB (+6.35%), and VIC (+6.90%) were heavily net bought. On the other hand, SSI (+6.59%) and KBC (0.00%) were heavily net sold.



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