

## **10/04/2025: VN-Index bounced back on delayed tariffs (+6.77%)**

- VN-Index started strong above the reference mark as Mr. Trump delay the application of reciprocal tariffs by 90 days, giving Vietnam valuable time for negotiation.
- Many stocks and sectors quickly hit ceiling prices, covering the market in purple.
- The momentum was upheld throughout the day as investors refused to let go of their holdings.
- Thus, the index moved in a sideways line with little room for improvement.
- Market breadth included 534 winners, 7 losers, and 5 unchanged.
- Liquidity was merely VND 6.3 trillion due to almost no selling activities.

### **VN-30 hit ceiling limit (VN-30 +6.90%)**

- The basket recorded 30 increasing stocks, all hitting their upper limits.

### **Sectors and stocks daily highlights**

- VJC (+6.95%) signed a USD 300 million cooperation contract with AV AirFinance to develop the company's fleet.
- NTL (+6.91%) approved an additional limit of VND 150 billion for investing into the stock market, taking advantage of the dip.
- Foreign investors net sold VND 841 billion today. KBC (+7.00%) and TLG (+6.98%) were the most net sold stocks. On the other hand, ACB (+6.88%) topped the net bought list.

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