

13/03/2025: VN-Index volatility presents opportunities (VN-Index - 0.61%)

- The VN-Index opened with a slight decline in the morning session, pressured by losses in the banking and real estate sectors.
- By mid-morning, the index rebounded, led mainly by real estate stocks, particularly those under the Vingroup group.
- After several fluctuations, the market ended the morning session slightly down compared to the reference point.
- This sideways trend continued into the first half of the afternoon session. However, increased selling pressure toward the end caused the market to close in the red, although the upward trend remained intact.
- By sector, the Construction and Materials group exerted downward pressure on the index, while the Real Estate sector provided support.
- Market breadth included 121 winners, 366 losers, and 55 unchanged.
- Liquidity increased by 12.4%, reaching VND 24.4 trillion.

VN-30 decliners dominated (VN30 -0.37%)

- The basket recorded 9 increasing stocks, 19 decreasing stocks, and 2 staying the same.
- VIC (+6.86%) was the only stock to hit the ceiling price.
- On the other hand, PLX (-2.80%), BCM (-2.23%), and HDB (-2.11%) recorded declines of over 2%.

Sectors and stocks daily highlights

- HoSE announced 07 proposed changes to trading regulations with the introduction of new IT system. These changes cover periodic matching orders, order cancellations and amendments during continuous trading sessions, put through transactions, foreign investor transactions,... The updates aim to help investors understand and comply with the new rules.
- ACB (-0.76%) released documents for its 2025 annual general meeting, setting a target for 2025 pre-tax profit at VND 23,000 billion, a 9.5% increase from 2024. ACB also plans to pay a 10% cash dividend for 2024.
- Foreign investors net sold VND 347 billion, primarily in VCB (-1.80%) and VNM (-0.32%). While VIC (+6.86%) was the most actively net-bought stock.

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