

06/03/2025: VN-Index surged along global market (VN-Index +1.04%)

- VN-Index started high above the reference mark, inheriting from more positive global outlooks on tariffs after president Trump made an exemption for automobiles manufacturers.
- Green were widespread across most sectors and stocks.
- Nevertheless, the market mostly fluctuated sideways, indicating cautious sentiment still existed.
- A strong cash flow poured into the market in the afternoon and helped the index to break away from the sideways trend.
- Financial Services sector was the main leader of the market.
- Market breadth included 365 winners, 121 losers, and 52 unchanged.
- Liquidity was roughly the same at VND 22.4 trillion.

VN-30 mirrored the market (VN30 +1.15%)

- The basket recorded 24 increasing stocks, 5 decreasing stocks, and 1 staying the same.
- Largest gainers in the basket can be named such as MWG (3.86%), SSI (+3.07%), GVR (+3.03%), MBB (+2.34%).
- All decliners were relatively minor.

Sectors and stocks daily highlights

- KBC (+0.83%) hosted an EGM today during which the company set optimistic targets for 2025 at VND 10,000 billion revenue (+260.3% YoY) and VND 3,200 billion net profit (+595.6% YoY).
- HAX (+0.29%) announced a sideways net profit for 2025 at VND 260 billion (+0.07% YoY) in worries of high interest rates and growing competition.
- Foreign investors followed market trend with VND 431 billion net bought today. HPG (+1.45%), MWG (+3.86%) and EIB (+0.91%) were the most net bought stocks. On the other hand, TPB (+0.62%) was the most notable net sold stock.

This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC(State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and is registered address is **Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Khanh, Ba Dinh, Hanoi, Vietnam.**