

12/2/2025: VN-Index rapidly slowed down (VN-Index -0.12%)

- The VN-Index opened with positive movements and was priced much higher than the reference level.
- Although the Index touched the level once, the market had steady growth owing to a gain in the Industrial Goods & Services sector.
- However, the market gradually lost buying momentum, which led to a turn into decline in the afternoon.
- Selling pressure was not strong but enough to drag the Index down. The Basic Resources and the Bank sectors weighed.
- Market breadth included 209 winners, 226 losers, and 93 unchanged.
- Trading liquidity dropped 19.6% to VND 11.3 trillion.

VN-30 dropped at faster pace (VN30 -0.20%)

- The basket recorded 11 gainers, 14 decliners, and 5 stocks unchanged.
- MBB (-1.30%), and BID (-1.11%) were the top decliners.
- On the other hand, BVH (+3.23%) had a good result and supported the basket.

Sectors and stocks daily highlights

- MSCI, the US financial company calculating Indexes, added 3 Vietnamese stocks, BMP (+0.17%), CMG (+1.57%), and VTP (+3.87%), into the MSCI Frontier Market Index. Reflecting this change, Vietnam consists of 24.69% in the Index.
- FPT (-0.28%) opened its 4th office in Korea to increase its presence in Pangyo, one of Korea's most dynamic technology hubs. The company aims to open two more new offices, continuing to strengthen its position as a trusted digital partner for businesses in Korea.
- Foreign investors recorded a net sale of VND 408 billion. MWG (0.00%) had significant net-sold with more than VND 100 billion, while there were no notable net-bought stocks today.

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