

July, 5 2024: VN-Index slightly increased (VN-Index +0.25%)

- VN-Index had a mild trading session in the morning as some securities companies disconnected from the HOSE due to the electricity shutdown incident. This somewhat affected to investor's sentiment.
- The Real Estate and Financial Services sectors dragged down the market but were offset by the upward movement of the Technology sector.
- The buyer gradually showed up in the afternoon and lifted the Index slightly higher than the reference mark at the end.
- The Technology, Travel & Leisure, and Banking sectors drove the market upward.
- Market breadth included 182 winners, 231 losers, and 76 unchanged.
- Liquidity picked up by 14.3% to VND 16 trillion.

VN-30 outperformed the market (VN-30 +0.42%)

- The basket recorded 15 increasing stocks, 8 decreasing stocks, and 7 stocks staying the same.
- FPT (+2.14%), CTG (+1.24%), and VNM (+1.20%) anchored the market.
- On the other hand, VRE (-2.12%), SAB (-1.69%), and POW (-1.02%) weighed on the Index.

Sectors and stocks daily highlights

- Hanoi Stock Exchange announced the top 10 brokerage market share for the listed stocks in 2Q2024. The VPS and Techcombank securities companies have the largest market share, followed by VND (+0.61%), SSI (+1.02%), and MBS (+3.14%).
- PVD (0.00%) set the record for the deepest well drilling in Malaysia with 6,970 meters conducted by the PV DRILLING III rig.
- Foreign investors net sold VND 371 billion today. FPT (+2.14%) and VRE (-2.12%) had the most net selling value. Meanwhile, NLG (+2.33%) was the only notable net-bought stock.



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