

## **May, 29 2024 : VN-Index falls back led by large-cap stocks (VN-Index -0.71%)**

- VN-Index continued yesterday's strong trend and started higher.
- Liquidity increased from yesterday. However, selling was strong and the index fell, particularly for large-cap stocks.
- The market did not recover in the afternoon session and remained weak. Although there was a temporary bounce-back in small and mid-cap stocks, the decline widened towards the close.
- Only the Travel & Leisure, Automobiles & Parts, Healthcare and Utilities sectors were higher.
- Market breadth had 184 winners, 260 losers, and 61 unchanged.
- Liquidity increased by 15.5% to VND 25.4 trillion.

### **VN-30 offsets yesterday's gains (VN-30 -1.21%)**

- The basket recorded 2 increasing stocks, 27 decreasing stocks, and 1 staying the same.
- Particularly down were BVH (-2.98%), HDB (-2.90%) and STB (-2.08%).
- Only two stocks increased, POW (+0.80%) and GAS (+0.37%).

### **Sectors and stocks daily highlights**

- GAS (+0.37%) held its 2024 AGM today, and its business plan for 2024 was modest, with consolidated sales of VND70.7 trillion (-22% compared to 2023 actual) and profit after tax of VND5.8 trillion (-51%). On the other hand, the company presented a dividend plan of approximately VND13.8 trillion, which attracted attention from investors.

- VGC (-1.77%) held its 2024 AGM today, with its business plan for 2024 set at VND13.4 trillion in consolidated sales, a slight increase compared to 2023 results, and VND1.1 trillion in profit before tax, a decrease of 31%.
- Foreign investors were a net selling of VND1.7 trillion. Buying was concentrated in FPT (-0.95%), where there was a vacancy in the foreign quota. On the other hand, selling was concentrated in CTG (-1.71%) and HPG (-1.89%).

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