

May, 7 2024 : VN-Index maintained upward movement (VN-Index +0.57%)

- VN-Index opened with fluctuation as the momentum of the buyer and seller was quite the same, making the market remain around the reference mark in the morning.
- The Food & Beverage and Basic Resources anchored the market while the Real Estate and Banking sectors narrowed it down.
- However, the buying force gradually increased and managed to go further in the afternoon.
- Apart from the Banking sector, other sectors were positive, led by the Travel & Leisure, Oil & Gas, and Technology sectors.
- The market breadth included 251 increasing, 178 decreasing, and 75 unchanged stocks.
- Liquidity was 13% lower than yesterday, reaching VND 18.4 trillion.

VN-30 outperformed the market (VN-30 +0.80%)

- The basket recorded 16 gains, 10 declining, and 4 unchanged stocks.
- PLX (+5.45%), VJC (+4.59%), and VNM (+3.34%) dragged up the market.
- On the other hand, banking stocks slightly weighed down the market.

Sectors and stocks daily highlights

- HPG (+2.90%) produced 738 thousand tons of crude steel in April 2024, slightly decreasing MoM. The consumption of construction and HRC steels reached 471,000 tons (+24% MoM) and 252,000 tons (-4% MoM), respectively.

- VCG (+0.00%) approved the plan to pay the 2023 dividend by shares at the rate of 1:12. The firm expects to issue more than 64.1 million shares which is equivalent to VND 641.3 billion from the undistributed earnings.
- Foreign investors continued to net bought VND 118.4 billion today. HPG (+2.90%), MWG (+1.72%), and VHM (+3.34%) had the most net buying value. Meanwhile, FUESSVFL (-0.15%) and TCB (-0.93%) had the most net selling value.

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