

05 月 06 日 : VN-Index continues to rise on solid earnings results (VN-Index +1.68%)

- VN Index opened the week with a strong rise at the start of trading.
- After the ATO session ended, the index was seen under a little bit of profit-taking pressure, but it continued to maintain positive gains.
- Liquidity increased toward the end of the session, and the market's gains were gradually broadened, especially among stocks with good earnings.
- All sectors were higher except the Health Care sector.
- The market breadth included 390 winners, 76 losers, and 49 unchanged stocks.
- Liquidity improved by 22.6% to VND 20.8 trillion.

VN-30 has many stocks up (VN-30 +1.51%)

- The basket recorded 28 increasing stocks and 2 decreasing stocks.
- Particularly notable gains were seen in VJC (+6.98%) and GVR (+6.12%).
- Only HDB (-0.61%) and VRE (-0.21%) fell.

Sectors and stocks daily highlights

- The Civil Aviation Administration of Vietnam (CAAV) released today a report to the Ministry of Transportation on domestic air ticket prices for January-April 2024. With average ticket prices increasing, VJC (+6.98%) and HVN (+6.76%) recorded ceiling prices.
- VIC (+0.67%) recently released softer results for 1 Q2024, with revenue of VND21.7 trillion (-44.2% YoY) and pre-tax profit of VND2.5 trillion (-41.5% YoY).

- Foreign investors were net bought by VND242 billion today. The largest net bought was MWG (+4.67%). On the other hand, FUEVFNND (+0.77%) and HDB (-0.61%) were notably net sold.

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