

05 月 02 日 : VN-Index attempted to go higher (VN-Index +0.57%)

- VN-Index opened with fluctuation. Although the buy-up and sell-down volumes were equal at first, the selling force managed to narrow down the mark below the reference mark.
- The Real Estate and Financial Services sectors weighed down on the Index in the morning.
- However, the buying force gradually kicked in in the afternoon and succeeded in pushing the market above the reference mark at the end.
- Nearly all sectors turned green, apart from the Financial Services sector. The Technology, Retail, and Real Estate sectors were the main growth drivers of the market.
- The market breadth included 268 winners, 194 losers, and 75 unchanged stocks.
- Liquidity decreased by 6.5% to VND 14.4 trillion.

VN-30 followed the market's momentum (VN-30 +0.54%)

- The basket recorded 19 increasing stocks, 9 decreasing stocks, and 2 stocks staying the same.
- POW (+5.71%), SAB (+4.04%), and FPT (+3.33%) were the top gainers.
- On the other hand, STB (-2.13%), SSI (-1.42%), and TPB (-1.40%) dragged down the market.

Sectors and stocks daily highlights

- HDB (+0.21%) released its 1Q2024 financial statement with favorable results. The bank generated VND 7,752 billion (+37% YoY) in total

operating income and VND 4,028 billion in pre-tax earnings. However, asset quality deteriorated as the non-performing loan ratio increased to 2.24% from 1.79% in 4Q2023.

- VCB (+0.77%) released its 1Q2024 business results with unfavorable performance. The pre-tax earnings generated VND 10,718 billion, which was 4.5% lower YoY. Asset quality was contracted as the non-performing loan ratio increased to 1.22% from 0.98% in 4Q2023.
- Foreign investors had a net selling session of VND 912 billion. BWE (+2.26%), FUESSVFL (-0.50%), and SSI (-1.42%) had the higher net selling value. Meanwhile, MWG (+1.28%) was the most net-bought stock with VND 240 billion.

ディスクレイマー

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