

## **04 月 26 日 : VN-Index supported by favorable stocks (VN-Index +0.38%)**

- VN-Index opened today's trading lower than yesterday's close.
- It temporarily fell below the psychological line of 1,200 pt at the end of the ATO session, but from there, the index began to move higher on increased buying interest.
- In the afternoon, the market remained flat around the base price, but eventually rallied mainly on stocks with favorable earnings results.
- The market breadth included 209 winners, 227 losers and 97 unchanged.
- Liquidity increased 9.1% from yesterday to VND15.4 trillion.

### **VN-30 leads gains (VN-30 +0.55%)**

- The basket included 13 increasing stocks, 13 decreasing stocks, and 4 staying the same.
- VIC (+5.83%), HDB (+4.89%), and SHB (+3.15%) contributed to the gains.
- MSN (-1.32%), STB (-0.88%), and BID (-0.81%) were the main decliners.

### **Sectors and stocks daily highlights**

- HDB (+4.89%) held its 2024 Annual General Meeting of Shareholders today, setting a pre-tax profit target of VND15.852 trillion (+21.8% over 2023 actual) for its 2024 business plan. The dividend payout ratio for 2024 is planned to be 30%.

- VIC (+5.83%) announced its financial results for the first quarter of 2024. Consolidated sales were VND21.739 trillion (-44% YoY) and after-tax profit was VND1.335 trillion (+126% YoY).
- Foreign investors turned to net buy VND110 billion, with MWG (+2.04%) notable for net bought, while FUEVFNVD (+2.50%) was notable for net sold.

---

### ディスクレイマー

このニュースは、投資の参考となる情報の提供を目的としたもので、投資勧誘を目的として作成したものではありません。投資に関する決定はご自身の判断でなされますようお願い申し上げます。このニュースは、信頼できると考えられる FiinPro という情報源に基づいて作成されていますが、その情報の正確性、完全性を保証するものではありません。このニュースは、Japan Securities Co., Ltd (JSI)から直接提供するという方法でのみ配布いたしております。このニュースのいかなる部分も一切の権利は JSI に帰属しており、電子的または機械的な方法を問わず、いかなる目的であれ、無断で複製または転送等を行わないようお願いいたします。