

04 月 25 日 : VN-Index moved sideways in caution (VN-Index - 0.05%)

- The lack of news caused VN-Index to return to a more cautious state, starting near the reference mark and fluctuating around this level for the entire day.
- Negative sentiment still maintained dominant with the market being in the red for the majority of the time. However, the 1,200 level provided a solid support.
- Although positive news from AGMs of individual stocks led the market to the green several instances, they were not able to hold it.
- The market breadth reflect the negativity with 166 winners, 293 losers and 74 unchanged.
- Liquidity dropped all the way to VND 14.1 trillion, down 28.8%.

VN-30 continued to outperform (VN-30 +0.13%)

- The basket also leaned to sell side with 11 increasing stocks, 16 decreasing stocks and 3 staying the same.
- Nevertheless, FPT (+2.58%), MSN (+1.79%), MWG (+2.87%), SAB (+1.49%), VNM (+1.09%) helped the basket keep its green.
- Major decliners were MBB (-1.33%), TCB (-1.81%), VIB (-1.17%).

Sectors and stocks daily highlights

- SAB (+1.49%) jumped as the company returned to the growth trend in 1Q2024 with VND 7,184 billion revenue (+15.6% YoY) and VND 1,024 billion net profit (+2% YoY and +6% QoQ).

- OCB (-1.81%) declined after the bank's CEO submitted a resignation letter.
 - Foreign investors extended net selling with VND 464 billion net sold today. FUEVFNND ETF was the most net sold. On the other hand, foreign investors continued to lead the increase of MWG (+2.87%).
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