

## 04 月 24 日 : VN-Index soared up (VN-Index +2.40%)

- VN-Index started the day with abundant buy-up volume flocked in as the SSC held a meeting this morning to update the process of the KRX system.
- Later on, the USDVND exchange rate slightly decreased which boosted the upward momentum of all sectors.
- The buying force continued to spread wide in the afternoon and pushed the market to go higher and higher.
- Excepting for the Media sector, other sectors were significantly green. The main growth drivers were the Financial Services, Technology, and Retail sectors.
- The market breadth included 435 increasing, 69 decreasing, and 39 unchanged stocks.
- Liquidity climbed by 13.8% to VND 19.8 trillion.

### **VN-30 Index presented a better outcome (VN-30 +2.65%)**

- The basket was green with 30 gaining stocks.
- The top increasing stocks were FPT (+6.95%) and GVR (+6.88%) which reached the ceiling price, followed by MWG (+5.02%).

### **Sectors and stocks daily highlights**

- After the cooperation with NVIDIA, FPT (+6.95%) continued to sign a contract with the U.S. Agency for International Development to achieve the Net Zero goal in 2040 by joining the USAID V-LEEP II.

- VCG (+3.84%) held the Annual General Meeting this morning. The firm indicated that its projects are being conducted in positive progress and it revealed that the net profit in 1Q2024 was estimated at VND 400 billion.
- Foreign investors recorded a net selling value of VND 233 billion. The FUEVFNVD (+3.20%) was heavily net-sold with nearly VND 1,000 billion, followed by VHM (+1.00%) and HDB (+0.90%). On the other hand, HPG (+4.35%), MWG (+5.02%), and VND (+6.09%) were the most net-bought stocks.

---

## ディスクレイマー

このニュースは、投資の参考となる情報の提供を目的としたもので、投資勧誘を目的として作成したものではありません。投資に関する決定はご自身の判断でなされますようお願い申し上げます。このニュースは、信頼できると考えられる FiinPro という情報源に基づいて作成されていますが、その情報の正確性、完全性を保証するものではありません。このニュースは、Japan Securities Co., Ltd (JSI)から直接提供するという方法でのみ配布いたしております。このニュースのいかなる部分も一切の権利は JSI に帰属しており、電子的または機械的な方法を問わず、いかなる目的であれ、無断で複製または転送等を行わないようお願いいたします。