

## 04 月 23 日 : VN-Index resumed downtrend (VN-Index -1.08%)

- Despite the surge of yesterday, VN-Index opened cautiously.
- After initial fluctuation around the reference mark, the index began to decline as negativity soon returned.
- Banking sector and Real Estate sector were the main weights on the market.
- Selling pressures grew stronger in the afternoon, and the market plunged further, erasing nearly all gains of previous session.
- The market breadth favored sell-side with 117 winners, 360 losers and 57 unchanged.
- Liquidity improved 9.4% but was still low at VND 17.4 trillion.

### VN-30 Index outperformed the market (VN-30 -0.52%)

- The basket was also covered in red with 6 increasing stocks and 24 decreasing stocks.
- The basket was held together by individual stocks namely FPT (+1.81%), MWG (+2.47%), TCB (+2.10%)
- Meanwhile, major decliners were abundant such as BCM (-4.17%), CTG (-2.48%), GVR (-3.83%), MBB (-2.65%), MSN (-3.29%), VHM (-3.02%), VIC (-2.38%).

### Sectors and stocks daily highlights

- TCB (+2.10%) maintained a strong green throughout the day as the bank posted impressive 1Q2024 result with VND 7,802 billion profit before tax (+39% YoY).

- FPT (+1.81%) extended its gain after the company announced a strategic partnership with NVIDIA to develop the AI industry.
- Foreign investors net sold again for VND 296 billion today. Net selling focused on VHM (-3.02%). On the other hand, HPG (-1.43%) and MWG (+2.47%) were the most net bought stocks.

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