

## **04 月 22 日 : VN-Index rebounds despite low liquidity (VN-Index +1.31%)**

- VN-Index opened higher after last weekend's weak market development.
- Investors were also buoyed by the announcement by the Ho Chi Minh Stock Exchange (HoSE) that the new trading system (KRX) is scheduled to be officially launched on May 2.
- Despite some temporary selling pressure, stocks generally maintained their uptrend throughout the day.
- Except for a decline in Health Care sector, all sectors moved higher.
- The market breadth included 374 increasing, 59 decreasing, and 114 unchanged stocks.
- Liquidity decreased by 33% to VND 15.9 trillion.

### **VN-30 Index also performed well (VN-30 +1.06%)**

- The basket included 23 gaining, 4 losing, and 3 unchanged stocks.
- In particular, SSI (+5.72%), TPB (+5.42%), and VRE (+5.16%) gained over 5%.
- VIC (-1.41%), MBB (-0.44%), VNM (-0.31%), and VHM (-0.12%) fell.

### **Sectors and stocks daily highlights**

- SSI (+5.72%) temporarily hit a ceiling price due to the HoSE's notification regarding the KRX operation date. Other securities stocks such as VND (+6.88%), FTS (+7.00%), and ORS (+6.91%) also recorded ceiling prices.

- FPT (+1.19%) announced preliminary financial results for the first quarter of 2024. Revenue was VND14.093 trillion (+20.6% YoY) and pretax profit was VND2.534 trillion (+19.5% YoY).
- Foreign investors turned to net sell VND239 billion, with a notable net bought position in VND (+6.88%) and a notable net sold position in FUEVFNVD (+0.73%).

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