

## **04 月 17 日 : The seller extended selling performance (VN-Index -1.86%)**

- Despite the strong bottom fishing force from the previous session, the VN-Index opened today with caution as the liquidity in the morning was mild.
- Most of the sectors were slightly negative, led by the Real Estate and the Financial Services sector.
- However, the selling momentum started increasing in the afternoon and narrowed the market down further as the rumor about a high-ranking leader related to a political scandal.
- Except for the Health Care sector, other sectors accelerated its downward movement.
- The market breadth included 137 increasing, 348 decreasing, and 57 unchanged stocks.
- Liquidity declined by 37% to VND 19.1 trillion.

### **VN-30's movement was aligned with the market (VN-30 -1.78%)**

- The basket recorded 4 gains and 26 decline stocks.
- GVR (-5.60%), BID (-4.37%), and CTG (-3.96%) dragged down the market significantly.
- On the other hand, only MSN (+1.06%) increased over 1%.

### **Sectors and stocks daily highlights**

- According to Bloomberg, MSN (+1.06%) is considering listing its consumer unit which is the Masan Consumer Holding. The firm is working with

financial advisers on an IPO that could raise USD 1 billion to USD 1.5 billion.

The share sale may take place early next year if the market condition suits.

- CTD (-3.03%) and Kusto Group – an investment company – signed a strategic cooperation agreement to establish investment activities in Vietnam. Kusto Group underscored that it will invest USD 200 million in Vietnam from 2024 to 2028 via cooperation with CTD.
- Foreign investors continued to net sell today with VND 991 billion. FUEFVND (-1.43%), VHM (-2.11%), and SHB (-3.48%) had the most net selling value. In contrast, only VNM (+0.31%) and GMD (+2.68%) had notable net buying value.

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