

04 月 16 日 : VN-Index bounced back at closing (VN-Index - 0.08%)

- VN-Index opened with cautious sentiment permeated the market after yesterday's sharp decline.
- The market fluctuated around the reference mark as this sentiment continued for the majority of the morning.
- The pressures from Real Estate sector outweigh the support from Banking sector and gradually pulled the market down.
- As negativity spread wider, the index quickly plunged at the start of afternoon session, breaching below the 1,200 level. Fortunately, this triggered a strong-bottom fishing force which brought the market all the way back toward the end.
- Investors sentiment also stabilized after the misunderstanding about the chairman of SSI being arrested was refuted and corrected.
- The market breadth was still sell-side favored with 140 winners, 361 losers and 58 unchanged.
- Liquidity remained high at VND 30.3 trillion, although down 8.2% compared to yesterday.

VN-30 closed in the green (VN-30 +0.39%)

- The basket outperformed the market with 14 increasing stocks, 13 decreasing stocks and 3 staying the same.
- This was mostly thanks to the gains from Banking stocks ACB (+1.12%), BID (+1.21%), CTG (+1.79%), MBB (+2.14%), SHB (+1.32%), TCB (+2.48%).

- Meanwhile, notable decliners included major names such as VIC (-1.28%), VCB (-1.09%), BCM (-2.11%), MSN (-1.20%), VNM (-1.39%), VRE (-1.33%).

Sectors and stocks daily highlights

- VNE (-3.66%) plummeted and at one point even touched floor price after auditors doubt the company's ability of continuous operation.
- SHS (+1.58%) set its target for 2024 to be VND 1,844 billion revenue (+26% YoY) and VND 1,035 billion profit before tax (+51% YoY).
- Foreign investors buying came out slight on top with VND 64 billion net bought today. Net buyings were spread out somewhat more evenly across SSI (+0.72%), MWG (0.00%), VIX (-1.65%). On the other hand, net sellings focused VHM (+0.71%).

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