

04 月 11 日 : VN-Index recovered from initial shock (VN-Index -0.03%)

- VN-Index started deep below the reference mark after CPI of U.S in March returned higher than expected. Banking stocks once again were the main weight on the market.
- Nevertheless, positive information from the AGM of HPG (+0.84%) and FPT (+0.97%) helped held the market together. Investors' sentiment stabilized and the index began to moved up.
- The market continued the upward trajectory in the afternoon as selling pressures on Banking stocks lessened, coupled with the gain of Retail sector.
- Despite that, both attempts to close in the green failed and the index ended sideways.
- Market breadth, however, was still largely negative with 150 winners, 308 losers and 84 unchanged.
- Liquidity was slightly lower at VND 16.5 trillion, down 1.8%.

VN-30 was similar to the market (VN-30 -0.08%)

- The basket recorded 11 increasing stocks, 16 decreasing stocks and 3 staying the same.
- Major decliners were relatively mild such as BCM (-1.63%), TCB (-1.20%), VRE (-1.44%).
- BID (+1.92%), in particular, saw an impressive turnaround.

Sectors and stocks daily highlights

- Oil & Gas stocks PVB (+2.86%), PVC (+3.80%), PVS (+2.89%) witnessed growth as oil prices continued their climb due to concerns that the conflict between Iran and Isarel can extend to other Muslim country.
- DIG (+2.17%) surged as the company set an extremely optimistic plans for 2024 with VND 2,300 billion revenue (+72% YoY) and VND 1,010 billion profit before tax (+508.9% YoY).
- Trading among foreign investors also saw divergence with merely VND 48 billion net bought today. VPD (+0.72%) was the most net bought stock by a wide margin; while for net sold stocks it was VHM (-0.11%).

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