

04 月 10 日 : VN-Index gradually declined (VN-Index -0.34%)

- VN-Index opened with a large gain, continuing the strong trend seen in yesterday's afternoon session.
- Although an upward turn was seen for nearly an hour after the start of trading, the index gradually stalled out.
- In the afternoon, selling pressure slowly drove the indexes lower, eventually leading to a decline from the previous day.
- Personal & Households and Travel & Leisure sectors performed well, while Oil & Gas and Chemical sectors dragged the overall market down.
- Market breadth recorded 177 increasing, 275 decreasing, and 85 unchanged stocks.
- Liquidity declined 2% to VND 16.8 trillion.

VN-30 down on profit gains (VN-30 -0.24%)

- The basket included 7 gaining, 18 losing, and 5 unchanged stocks.
- Notable gains were seen in VHM (+2.31%) and VIC (+1.68%).
- On the other hand, many stocks fell, including GVR (-2.01%), which had performed well yesterday.

Sectors and stocks daily highlights

- VIC (+1.68%) and FPT (+0.71%) signed a comprehensive cooperation agreement on promoting green transformation in Vietnam. Both stocks were steady on the expectation of joint development of new projects for sustainable social development.

- HVN (+3.43%) signed a memorandum of understanding worth a total of USD 450 million with Chinese partners on cooperation in the aviation and tourism sectors on the occasion of an official visit to China by National Assembly Chairman Vuong Dinh Hue.
- Foreign investors net sold VND 62.8 billion, with MBB (-0.83%) having the largest net bought amount, while VHM (+2.31%) and NVL (-1.93%) had the largest net sold amounts.

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