

## **04 月 09 日 : VN-Index rebounds unstable (VN-Index +1.00%)**

- VN-Index opened with a rise and gradually moved higher through the close.
- The morning session was sluggish. In early trading, the index was in positive territory compared to the previous day, but selling pressure pushed the index down at one point.
- However, in the afternoon, the market turned into a buying trend again, and the uptrend continued until the end of trading.
- Except for Healthcare sector, all sectors saw gains. The gains in Retail and Financial service sectors were particularly noteworthy.
- Market breadth recorded 332 increasing, 137 decreasing, and 71 unchanged stocks.
- Liquidity declined again today, 16% to VND 17.1 trillion.

### **VN-30 was led by Retail stocks (VN-30 +0.97%)**

- The basket included 22 gaining, 4 losing, and 4 unchanged stocks.
- Retail stocks such as MWG (+5.60%), VRE (2.54%), and MSN (+2.23%) were particularly strong.
- VCB (-0.63%), SAB (-0.54%), BCM (-0.32%), and VPB (-0.26%) fell.

### **Sectors and stocks daily highlights**

- MWG (+5.60%) announced the sale of 5% of its total outstanding shares in its subsidiary, fresh food chain Back Hoa Xanh, to a Chinese investment company. This attracted buying interest from investors who expected improved cash flow.

- LPB (+6.92%) recorded a selling price. The subsidiary LPB Securities received approval from the HoSE to connect online trading.
- Foreign investors were net bought by VND 27.2 billion. MWG (+5.60%) was particularly net bought. On the other hand, VHM (+0.47%) and FUESSVFL (+0.78%) were net sold as they were yesterday.

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