

04 月 08 日 : VN-Index continued to fall (VN-Index -0.38%)

- VN-Index opened and the seller gradually dragged the Index lower than the reference mark. However, the selling pressure was mild.
- Most of the sectors were in red, out of which, Real Estate, Financial Services, and the Retail sectors were responsible for the decline of the market.
- The buyer stepped in in the afternoon and pushed the market above the reference mark for a moment. Nonetheless, the selling force managed to counteract all the gain after that.
- The Banking and Basic Resources sectors slightly turned green, while other sectors accelerated their downward movement.
- Market breadth recorded 112 increasing, 355 decreasing, and 81 unchanged stocks.
- Liquidity fell by 23% to VND 20.4 trillion.

VN-30 decreased at a slower pace (VN-30 -0.24%)

- The basket included 9 gaining, 17 losing, and 4 unchanged stocks.
- VRE (-4.45%), STB (-2.03%), and MWG (-1.96%) were the most decliners.
- In contrast, the Banking sector led the gain, namely HDB (+2.36%), BID (+1.20%), and CTG (+0.90%).

Sectors and stocks daily highlights

- HPG (+0.51%) announced the steel production in March 2024 which recorded VND 741,000 tons (+7% YoY) in crude steel. In addition, the

total consumption of hot-rolled coil steel, and construction steel reached VND 693,000 tons (+34% QoQ).

- PLX (-0.27%) revealed the documents for the 2024 Annual General Meeting. The firm plans to pay dividends by share at the rate of 15% which is equivalent to VND 1,905.9 billion. Moreover, it sets the revenue and profit before tax target in 2024 at VND 188,000 billion (+68% YoY) and 2,900 billion (+74% YoY), respectively.
- Foreign investors had a net selling session with a value of VND 154 billion. The value of net-bought stocks was insignificant. Meanwhile, VHM (+0.12%), VRE (-4.45%), and FUESSVFL (+0.00%) had the most net selling value.

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