

04 月 05 日 : VN-Index declined from global pressures (VN-Index -1.04%)

- VN-Index started deep below the reference mark as major global markets also dropped over worries that the Fed will delay interest rates cut.
- Large caps weighed over the market initially and the negativity began to spread wider across the market, pulling the index further down.
- Mining sectors and individual surges of stocks held the market from plunging too far.
- The market somewhat stabilized in the afternoon and attempted to recover. However, a large sell-off during ATC wiped off all gains and bought the market back near day's lowest level.
- Market breadth once again leaned heavily to sell-side with 116 winners, 381 losers and 57 unchanged.
- Liquidity increased 5.4% to VND 25.1 trillion.

VN-30 led the decline (VN-30 -0.78%)

- The basket saw widespread negativity with 2 increasing stocks, 26 decreasing stocks and 2 staying the same.
- Major decliners were abundant. The most notable ones were GVR (-4.83%), VRE (-2.37%), SSI (-2.26%), VIB (-2.16%), MSN (-2.04%)
- There was no major gainer.

Sectors and stocks daily highlights

- HDB (0.00%) announced 10% cash dividend and 15% shares dividend payment for 2023. The bank also set its net profit target for 2024 to be VND 15,852 billion (+22% YoY).
- POM (-6.90%) hit floor price for the third consecutive session after HOSE decided to delist the stock over information disclosure violations.
- Foreign investors net buying and selling were roughly equal with VND 25 billion net bought today. NVL (+4.57%) and MWG (+0.59%) were the most net bought stocks. On the other hand, top net sold list saw VHM (-0.12%) at the top, followed by PVD (-1.94%) and FUESSVFL.

ディスクレイマー

このニュースは、投資の参考となる情報の提供を目的としたもので、投資勧誘を目的として作成したものではありません。投資に関する決定はご自身の判断でなされますようお願い申し上げます。このニュースは、信頼できると考えられる FiinPro という情報源に基づいて作成されていますが、その情報の正確性、完全性を保証するものではありません。このニュースは、Japan Securities Co., Ltd (JSI)から直接提供するという方法でのみ配布いたしております。このニュースのいかなる部分も一切の権利は JSI に帰属しており、電子的または機械的な方法を問わず、いかなる目的であれ、無断で複製または転送等を行わないようお願いいたします。