

04 月 04 日 : VN-Index finally falls (VN-Index -0.25%)

- VN-Index opened higher today on buying interest in small and mid-cap stocks.
- However, it came under selling pressure after the end of ATO session in the morning. In the end, the highs set within the ATO session became today's highs.
- In the afternoon, there were occasional signs of a rebound, with positive day-on-day movement seen on two occasions. But, the market failed to attract sustained buying and eventually closed lower.
- Travel & Leisure sector was the biggest gainer. On the other hand, Chemical and Media sectors fell.
- The market breadth included 110 increasing, 379 decreasing, and 62 unchanged stocks.
- Liquidity declined slightly. It declined 13% to VND 23.8 trillion.

VN-30 continues to fall (VN-30 -0.52%)

- The basket had 5 gainers, 21 decliners, and 4 unchanged stocks.
- GVR (-3.36%) continued to sell off sharply, while TCB (-1.71%), MBB (-1.65%), and ACB (-1.61%) also fell.
- Only VCB (+2.35%), VNM (+2.25%), MWG (+1.00%), SAB (+0.89%), and VIC (+0.21%) rose.

Sectors and stocks daily highlights

- SAB (+0.89%) released its 2024 annual shareholders' meeting materials. The company planned sales of VND 34.397 trillion (+13% YoY) and net

profit after tax of VND 4.58 trillion (+8% YoY). The dividend pay-out ratio will be maintained at 35%.

- NVL (+1.74%) announced that it has reached an agreement with 25 companies holding a total of \$300 million worth of its bonds to convert their convertible bonds (interest rate 5.25%, due 2026) into common shares of the company.
- Foreign investors were net bought by VND 483 billion, the first time in 18 business days, with VNM (+2.25%) and MWG (+1.00%) heavily net bought, while HPG (-1.17%) and VHM (-0.23%) were net sold.

ディスクレイマー

このニュースは、投資の参考となる情報の提供を目的としたもので、投資勧誘を目的として作成したものではありません。投資に関する決定はご自身の判断でなされますようお願い申し上げます。このニュースは、信頼できると考えられる FiinPro という情報源に基づいて作成されていますが、その情報の正確性、完全性を保証するものではありません。このニュースは、Japan Securities Co., Ltd (JSI)から直接提供するという方法でのみ配布いたしております。このニュースのいかなる部分も一切の権利は JSI に帰属しており、電子的または機械的な方法を問わず、いかなる目的であれ、無断で複製または転送等を行わないようお願いいたします。