

## **04 月 03 日 : VN-Index turned to sell strongly (VN-Index - 1.21%)**

- VN-Index opened with fluctuation as the buy-up and sell-down volumes were nearly the same at first. Nonetheless, the seller gradually took over and dragged the market down
- Most of the sectors declined insignificantly, except for the Retail sector.
- The selling pressure extended its momentum in the afternoon and narrowed down the Index further.
- All sectors turned to the sell-side, led by the Banking, Financial Services, and Chemicals sectors.
- The market breadth included 130 increasing, 368 decreasing, and 52 unchanged stocks.
- Liquidity remained the same, at VND 27.4 trillion.

### **VN-30 witnessed a stronger selling pressure (VN-30 -1.40)**

- The basket had no gaining or unchanged stock, only declining stocks.
- GVR (-2.84%), CTG (-2.71%), and MWG (-2.71%) were the most decreasing stocks to weigh down on the basket.

### **Sectors and stocks daily highlights**

- VHM (-0.12%) announced the documents for the 2024 Annual General Meeting. The firm plans to achieve VND 120,000 billion (+15.9% YoY) in revenue and VND 35,000 billion (+4.4% YoY) in net profit.

- MSB (-0.34%) revealed the files for the 2024 Annual General Meeting. The bank expects to achieve 18% in credit growth, 27% in deposit growth, and 17% growth in profit before tax.
- Foreign investors continued to net sell with a value of VND 1,231 billion. The net buying value of net-bought stocks was insignificant. In contrast, VHM (-0.12%), VNM (-0.89%), and SSI (-2.19%) were the most net-sold stocks that had over VND 100 billion net selling value each stock.

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