

## 04 月 01 日 : VN-Index remains weak (VN-Index -0.20%)

- VN-Index was weak today due to the deterioration in the PMI, which indicates Vietnam's business outlook.
- Today's trading started lower. In the morning, there was a temporary positive trend compared to the previous day, but there was a sell-off accompanied by large trades, and the stock subsequently started to decline.
- Toward the end of the market, liquidity increased and the decline narrowed. However, it ended up being a decline compared to the previous day.
- Buying was notable in Travel & Leisure sector. On the other hand, declines in Chemical and Insurance sectors were notable.
- The market breadth included 144 increasing, 327 decreasing, and 77 unchanged stocks.
- Liquidity remained almost unchanged, increasing by 0.3% to VND 23.2 trillion.

### VN-30 led the decline (VN-30 -0.33%)

- The basket had 10 gainers, 18 decliners, and 2 unchanged stocks.
- MBB (-1.97%), TPB (-1.83%), CTG (-1.55%), VIB (-1.22%) and MSN (-1.08%) fell by more than 1%.
- On the other hand, no stocks rose more than 1%.

### Sectors and stocks daily highlights

- DIG (+4.04%) releases 2024 annual general meeting materials. DIG has set consolidated sales of 2.3 trillion VND (+72% YoY) and pre-tax profit of

1.1 trillion VND (+509% YoY) for this year, attracting expectations from investors.

- MSN (-1.08%) announced that it will receive approximately \$250 million in investment from Bain Capital, a major US fund management company.
- Foreign investors were net sold of VND 723 billion. DIG (+4.04%), and MWG (+0.59%) were net bought, while MSN (-1.08%), SSI (+0.78%), and VNM (-0.89%) were net sold.

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