

03 月 27 日 : VN-Index declines in gains (VN-Index +0.07%)

- VN-Index continued to trade higher yesterday and remained higher in the early going.
- Then, amid low liquidity, the index gradually declined due to selling momentum.
- The afternoon also began with weak price action. However, after the selling momentum ran its course, the index recovered toward the close. In the end, the index was positive compared to the previous day.
- Retail sector was the strongest performer, as well as Construction & Materials sector. On the other hand, Chemical sector fell the most.
- Market breadth included 244 winners, 209 losers, and 95 unchanged.
- Liquidity increased by 9.9% to VND 24.0 trillion.

VN-30 supports market (VN-30 +0.20%)

- The basket had 13 increasing, 6 decreasing, and 11 unchanged stocks.
- MWG (+4.21%) was the notable gainer.
- On the other hand, VRE (-1.70%) and GVR (-1.47%) led the sell-off.

Sectors and stocks daily highlights

- HPG (+0.16%) last week initiated an antidumping investigation against HRC products from China. This was stated at an investor meeting held yesterday.
- VCF (+6.99%) released its 2024 annual shareholders' meeting materials, with approximately VND 664 billion to be disbursed as dividends over and above 2023 profits.

- Foreign investors had heavily net-sold by VND 1.96 trillion, with MSN (+1.89%) recording a net-sold of over 1 trillion. No stocks stood out in the net-buying.
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