

## **03 月 26 日 : The buyer showed up strongly (VN-Index +1.13%)**

- VN-Index opened and the buying force came in decently and pushed the market higher.
- The Banking and Chemicals sectors were the main growth drivers of the market in the morning.
- The Index sustained momentum and kept going forward in the afternoon.
- All sectors turned green and accelerated their strength except for the Food & Beverage sector.
- Market breadth included 342 winners, 139 losers, and 61 unchanged.
- Liquidity decreased by 33.9% to VND 21.8 trillion.

### **VN-30 was covered in red (VN-30 -1.10%)**

- The basket had 26 increasing, 2 decreasing, and 2 unchanged stocks.
- GVR (+6.27%), VPB (+3.70%), and HDB (+2.76%) were the top gainers.
- Meanwhile, only MSN (-1.99%) and SAB (-0.18%) declined.

### **Sectors and stocks daily highlights**

- FRT (-0.07%) revealed the 2024 Annual General Meeting documents. The meeting will take place on April 17, 2024. The firm also announced the business plan for 2024 with a revenue target of VND 37,300 billion (+17% YoY) and an earnings before-tax target of VND 125 billion.
- HBC (-0.80%) announced the date of the 2024 Annual General Meeting which will be held on April 21, 2024. In 2024, the firm expects to achieve

VND 14,222 billion in revenue (+18.8% YoY) and VND 800 billion in earnings after tax (+281% YoY).

- Foreign investors had a net selling session with a value of VND 175 billion. PDR (+1.75%), VPB (+3.70%), and GEX (+2.45%) were the most net-bought stocks. In contrast, VND (-2.09%) and MWG (+0.72%) had the most net selling value.

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