

## 03 月 25 日 : VN-Index turned negative (VN-Index -1.09%)

- VN-Index opened and gradually inched up as the buy-up volume presented a higher outcome. Price movement fluctuated then and the Index slightly retraced.
- The Real Estate, Financial Services, and Banking sectors kept the market green but its performance was insignificant.
- The market reversed its direction in the afternoon. The seller kicked in and pushed the Index down notably.
- Nearly all sectors turned red at the end and narrowed the market below the reference mark.
- Market breadth included 119 winners, 351 losers, and 71 unchanged.
- Liquidity decreased by 15.8% to VND 29.2 trillion.

### VN-30 was covered in red (VN-30 -1.10%)

- The basket had 4 increasing and 26 decreasing stocks.
- TPB (+1.33%) was the only stock to increase over 1% in the Index.
- On the other hand, GVR (-4.06%), MSN (-3.82%), and CTG (-2.80%) were the most declining stocks.

### Sectors and stocks daily highlights

- HPG (-1.15%) officially reached 9 million ton hot-rolled coil (HRC) steel production after 4 years. By relentlessly focusing on researching and developing, the firm produced many types of HRC steels that qualified the international standards.

- VND (-1.44%) disconnected its trading system with the Hanoi Stock Exchange due to the cyber attack of an international hacker organization.
- Foreign investors had a net selling session with a value of VND 540 billion. NVL (+3.51%) was the most net-bought stock with more than VND 200 billion in value. Meanwhile, VNM (-0.74%), MSN (-3.82%), and VHM (-0.58%) had the most net selling value.

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