

03 月 22 日 : VN-Index activated by passing events (VN-Index +0.42%)

- VN-Index opened high above the reference mark, led primarily by Banking stocks and supported by Real Estate, Steel and Financial Services sector.
- However, the positivity was not evenly distributed across the market. Many stocks saw red as profit-taking pressures set in. As a result, the index gradually declined.
- An even larger sell-off in the afternoon brought the market all way back down, including the initial supporting sectors.
- Upon touching the reference mark, a small bottom-fishing force helped the market to stabilize in the green.
- Market breadth slightly favored buy-side with 248 winners, 231 losers and 77 unchanged.
- Liquidity increased again to VND 34.7 trillion, up 17.2%.

VN-30 dipped in the red but recovered (VN-30 +0.20%)

- The basket was roughly balanced with 15 increasing stocks, 12 decreasing stocks and 3 staying the same.
- Most major gainers were Banking stocks such as BID (+2.26%), CTG (+2.29%), MBB (+1.21%), VCB (+1.26%).
- Meanwhile, FPT (-1.12%) and PLX (-1.17%) were the largest decliners.

Sectors and stocks daily highlights

- ANV (+0.86%) and VHC (+1.31%) increased as VASEP predicted good pangasius export growth to the U.S thanks to low anti-dumping tariffs and especially U.S's ban on Russian aquatic products.
- DGC (+0.49%) is expected to receive the approval for its mega USD 2 billion project.
- Foreign investors net sold for the ninth consecutive session for VND 462 billion today. VNM (-0.88%), HPG (+0.99%) and VHM (-0.23%) were the most net sold stocks. On the other hand, top of the net bought lists were GEX (+6.40%), KBC (+3.48%) and PDR (+2.44%).

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