

03 月 21 日 : VN-Index activated by passing events (VN-Index +1.30%)

- VN-Index passed the FOMC meeting and liquidity was restored. It opened trading higher.
- The rumored resignation of State President Bo Van Thuong was also approved, and the uncertainty surrounding the Vietnamese parliament receded somewhat. The market moved higher in the morning.
- Although there were some temporary selling pushes, the buying trend generally continued until the end of trading.
- Oil & Gas, Automobiles & Parts, and Banking sectors performed well. On the other hand, only the Media and Utilities sectors declined.
- The market breadth included 379 rising, 110 declining, and 69 unchanged stocks.
- Liquidity increased 29% to VND 29.6 trillion.

VN-30 also continued to gain steadily (VN-30 +1.79%)

- The basket recorded 25 increasing and 5 stocks remaining the same.
- TCB (+6.62%) and HDB (+5.75%) were particularly notable for their gains.
- BID, GAS, POW, SSB, and VIC were unchanged.

Sectors and stocks daily highlights

- PDR (+6.97%) submitted to SSC a plan to issue 134 million shares at VND 10,000 per share to existing shareholders. The proceeds from the capital increase will be used for real estate projects.

- TCB (+6.62%) has had its credit outlook raised to "stable" by Moody's, a global credit rating agency, for its capital adequacy ratio and operating efficiency above the industry average.
- Foreign investors net sold VND 360 billion, with VNM (+0.59%) and MSN (+0.91%) heavily net sold, while VND (+3.63%) and KBC (+4.86%) were net bought.

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